

An Operations-focused Private Equity Firm

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Your Right Next Step

Ancor Capital Partners is a Dallas, Texas based private equity firm focused on helping companies reach their next level of growth. Our experienced team has the acumen, expertise, and resources to invest wisely in existing successful companies through private equity. As a seasoned operating partner, we work to operationally optimize businesses, maximize growth opportunities, and instill a strong lasting culture. With a proven track record of over 50 successful acquisitions to date, partnering with Ancor is the right next step for you.

Our Investment Criteria

- ✓ \$25 to \$150 million Enterprise value
- ✓ \$5 to \$15 million EBITDA
- ✓ History of profitable operations
- Attractive and Defensible Market Position
- ✓ Favorable Growth Prospects
- Existing owners seeking a liquidity event that remain interested in reinvesting in the business

Our Sector Focus







Consumer Staples



Industrial Manufacturing



Emerging Industries

Advanced Tissue

LITTLE ROCK, ARKANSAS



Advanced Tissue is the nation's leader in providing advanced surgical dressings based on physician orders, in single-use unit-dose packaging, to patients in both the home as well as in long-term care facilities.

Alliance Family of Companies



IRVING, TEXAS

Alliance is one of the fastest growing national providers of neuro diagnostic, sleep diagnostic, and cardiac testing healthcare services in the home setting.

Care Options for Kids



DALLAS, TEXAS

Care Options for Kids is a leading provider of pediatric therapy services in the Texas market. The Company provides speech therapy, physical therapy, and occupational therapy to children through various payer sources including Medicaid providers.

DuvaSawko



ORMOND BEACH, FLORIDA

DuvaSawko is an emergency physician owned and operated coding, billing, accounts receivable, and practice-management company that works with EM practices across the US.

HealthTrackRx



DENTON, TEXAS

HealthTrackRx is a leading CLIA certified and CAP accredited clinical prescription drug monitoring laboratory offering compliant and medically necessary toxicology and infectious disease testing services specific to each physician's request and patient's needs.

Identity Group



NASHVILLE, TENNESSEE

Identity Group builds custom identity products engineered to communicate a brand, message, location, or creative theme, and is best known for manufacturing and marketing customized interior signs.

Industrial Timber



CHARLOTTE, NORTH CAROLINA

Industrial Timber is a leading manufacturer of highly engineered wood components for the furniture and upholstery industry. The Company's core philosophy, execution, and platform is formed around innovation and evolving the traditional manufacturing premises of wood furniture frame production.

LSC Environmental



APALACHIN, NEW YORK

LSC is a global supplier of premier products and equipment designed to conserve, protect, and sustain critical environmental resources. The Company has a diverse product offering used for short and long-term cover, erosion control, soil reclamation, odors, dust, and emergency response.

PMA PhotoMetals



PHOENIX, ARIZONA

PMA PhotoMetals is a leading designer and manufacturer of private-label and branded chemically-etched metal crafting dies for a spectrum of crafting suppliers and end consumers.

STATINMED Research



PLANO, TEXAS

STATinMED Research is a leading medical technology company in the emerging Health Economics and Outcomes Research (HEOR) discipline that utilizes customized research methodologies and a diverse set of data sources to develop strategies that deliver better clinical outcomes, higher cost savings, and greater value at every stage of the pharmaceutical product lifecycle.

Transhield



ELKHART, INDIANA

Transhield develops and engineers high-tech, advanced environmental protective and corrosion inhibiting covers for the protection of boats, vehicles, and equipment during storage or transit. The Company services the marine industry as well as the military and industrial markets.